

# Statement of Disclosure **Financial Disclosure Act**

### You must complete a Statement of Disclosure form if you are:

- a nominee for election to provincial or local government office\*, as a school trustee or as a director of a francophone education authority
- an elected local government official
- an elected school trustee, or a director of a francophone education authority
- an employee designated by a local government, a francophone education authority or the board of a school district
- a public employee designated by the Lieutenant Governor in Council \*("local government" includes municipalities, regional districts and the Islands Trust)

### Who has access to the information on this form?

The Financial Disclosure Act requires you to disclose assets, liabilities and sources of income. Under section 6 (1) of the Act, statements of disclosure filed by nominees or municipal officials are available for public inspection during normal business hours. Statements filed by designated employees are not routinely available for public inspection. If you have questions about this form, please contact your solicitor or your political party's legal counsel.

### What is a trustee?-s. 5 (2)

In the following questions the term "trustee" does not mean school trustee or Islands Trust trustee. Under the Financial Disclosure Act a trustee:

- holds a share in a corporation or an interest in land for your benefit, or is liable under the Income Tax Act (Canada) to pay income tax on income received on the share or land interest

has an agreement entitling	him or her to acquire an ir	nterest in land for your b	enefit ————————————————————————————————————	
Person making disclosure:	last name		first & middle	name(s)
Street, rural route, post office	box:			
City:		Province:	Postal Code:	
Level of government that applies to you: Oprovincial Olocal government				
	○ sc	chool board/francopho	ne education authority	
If sections do	not provide enou	gh space, attach	a separate sheet to c	ontinue.
<b>Assets</b> - S. 3 (a)				
List the name of each corporati	on in which you hold one	or more shares, includin	g shares held by a trustee on	your behalf:

	idential property debt (mortgage, lease or agreement for sale), money assets you hold in trust for another person:
creditor's name(s)	creditor's address(es)
ncome – s. 3 (b-d)	
ist each of the businesses and organizations from which you	u receive financial remuneration for your services and identify your
apacity as owner, part-owner, employee, trustee, partner or	• • • • • • • • • • • • • • • • • • • •
Provincial nominees and designated employees must lis	·
	phone education authority directors and designated employees must list ides the municipality, local trust area or school district for which the
official is elected or nominated, or where the employee h	
your capacity	name(s) of business(es)/organization(s)
, с.п. с.р. с.т.	nume(s) or ousmess(es)/orgunization(s)
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ist the legal description and address of all land in which you	, or a trustee acting on your behalf, own an interest or have an
ist the legal description and address of all land in which you greement which entitles you to obtain an interest. Do not inc	clude your personal residence.
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### Corporate Assets - s. 5

Do you individually, or together with your spouse, child, brother, sister, mother or father, own shares in a corporation which total more than 30% of votes for electing directors? (Include shares held by a trustee on your behalf, but not shares you hold by way of security.)

Ono Oyes

### If yes, please list the following information below & continue on a separate sheet as necessary:

- · the name of each corporation and all of its subsidiaries
- in general terms, the type of business the corporation and its subsidiaries normally conduct
- a description and address of land in which the corporation, its subsidiaries or a trustee acting for the corporation, own an interest, or have an agreement entitling any of them to acquire an interest
- a list of creditors of the corporation, including its subsidiaries. You need not include debts of less than \$5,000 payable in 90 days
- a list of any other corporations in which the corporation, including its subsidiaries or trustees acting for them, holds one or more shares.

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date

## Where to send this completed disclosure form:

#### Local government officials:

signature of person making disclosure

- . . . to your local chief election officer
  - · with your nomination papers, and

### to the officer responsible for corporate administration

- between the 1st and 15th of January of each year you hold office, and
  - by the 15th of the month after you leave office

#### School board trustees/ Francophone Education Authority directors:

- ... to the secretary treasurer or chief executive officer of the authority
  - · with your nomination papers, and
  - between the 1st and 15th of January of each year you hold office, and
  - by the 15th of the month after you leave office

#### Nominees for provincial office:

 with your nomination papers. If elected you will be advised of further disclosure requirements under the Members' Conflict of Interest Act

### **Designated Employees:**

- ... to the appropriate disclosure clerk (local government officer responsible for corporate administration, secretary treasurer, or Clerk of the Legislative Assembly)
  - by the 15th of the month you become a designated employee, and
  - between the 1st and 15th of January of each year you are employed, and
  - by the 15th of the month after you leave your position